

**THREE M PAPER
BOARDS LIMITED**



**COATED DUPLEX BOARD
BOTH SIDE COATED
WHITE BOARD**

Regd. Office:

Royal Industrial Estate
Office No. A-33/34
5B Naigaon Cross Road, Wadala
Mumbai 400 031, Maharashtra
Tel.: +91-22-6812 5757 / 6812 5700
Email: account@threempaper.com
CIN No.: L22219MH1989PLC052740

Date: January 28, 2026

To,
The Manager,
Department of Corporate Services,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai – 400 001.

Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended December 31st, 2025.

Ref: BSE Script Code: 544214 (Three M Paper Boards Limited)

Dear Sir/ Madam,

We are enclosing herewith the Reconciliation of Share Capital Certificate under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 [erstwhile Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated December 31, 2002, issued by the Practicing Company Secretary for the quarter ended December 31st, 2025.

Request you to kindly take this letter on record and acknowledge the receipt.

Thank you.

Kindly take the same on record.

This is for your information and record.

For Three M Paper Boards Limited

RUSHABH
HITENDRA
SHAH

Digitally signed by
RUSHABH HITENDRA
SHAH
Date: 2026.01.28
14:51:42 +05'30'

Rushabh Hitendra Shah
Managing Director
DIN: 01874177

(Formerly known as "Three M Paper Boards Pvt. Ltd." & "Three M Paper Mfg. Co. Pvt. Ltd.")

Plant: F-1, MIDC, Kherdi-Chiplun, Dist. Ratnagiri 415 604, Maharashtra | Tel.: +91-70661 15678 / 78430 56882
Website: www.threempaper.com

HEMALI SHAH & ASSOCIATES

Practicing Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to the provisions of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

To,
Three M Paper Boards Limited
(Formerly known as Three M Paper Boards Private Limited and Three M Paper Manufacturing Company Private Limited)
Registered Office: A 33 & 34, Floor 2, Royal Industrial Estate,
Naigaon Cross Road, Wadala,
Mumbai - 400 031.
Maharashtra, India

1.	For Quarter Ended	December 31, 2025
2.	ISIN	INE0UK501010
3.	Face Value	Rs. 10/- each
4.	Name of the Company	THREE M PAPER BOARDS LIMITED (Formerly known as Three M Paper Boards Private Limited and Three M Paper Manufacturing Company Private Limited) CIN: L22219MH1989PLC052740
5.	Registered Office Address	A 33 & 34, Floor 2, Royal Industrial Estate, Naigaon Cross Road, Wadala, Mumbai - 400 031. Maharashtra, India
6.	Correspondence Address	A 33 & 34, Floor 2, Royal Industrial Estate, Naigaon Cross Road, Wadala, Mumbai - 400 031. Maharashtra, India

12/187, Sukhmani Building, V. P. Road, Andheri West, Mumbai-400058
Ph No - 9833959574



Email - gshemalishah@gmail.com

HEMALI SHAH & ASSOCIATES

Practicing Company Secretaries

7.	Telephone No. Fax No.	022-6812 5757 N.A.
8.	E-Mail Address	compliance@threempaper.com
9.	Name of the Stock Exchange (where the Company's securities are listed)	Bombay Stock Exchange ("SME BSE Platform")
Particulars		
10.	Issued Capital	19237360 100%
11.	Listed Capital	19237360 100%
12.	Held in dematerialized form in CDSL	3250000 16.89%
13.	Held in dematerialized form in NSDL	15987360 83.10%
14.	Physical	0 -
15.	Total number of shares (12+13+14)	19237360 100%
16.	Reasons for Difference between (10&11) (10&15) (11&15) if any	N.A.

17.	Certifying details of changes in share capital during the Quarter under consideration as per the table below: NA					
Particulars	No. of Shares	Applied/ not applied for Listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA
18.	Register of Member is updated (If not, updated up to which date)	Yes				
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	N.A.				
20.	Has the company resolved the matter mentioned in point 19 above in the current quarter? if not, the reason why?	N.A.				

12/187, Sukhmani Building, M. Road, Andheri West, Mumbai-400058
Ph No - 9833959574
Email Id - cshemalishah@gmail.com



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21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for the delay:			
	Total No. of demat request	No. of requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	NIL	NIL	NIL
	Pending for more than 21 days as on the date of this certificate	NIL	NIL	NIL
<i>Days are calculated from the date of receipt of the Dematerialization and Rematerialization Request Form, respectively, at RTA's Office.</i>				
22.	Name, telephone & Fax No. of the Compliance Officer of the Company	Mittal Mehta (Company Secretary and Compliance Officer). M. No.: A36950 Tel: 22-6812 5757 Email ID: compliance@threempaper.com Fax:- N.A.		
23.	Whether any change in the Compliance Officer during the previous 2 quarters	NO		
24.	Details of Previous Compliance Officer	NA		
25.	Name, telephone & Fax No. of the Certifying Auditor	CS Hemali Shah, M/s Hemali Shah & Associates, Practicing Company Secretary, 12/187, Sukhmani Building, V P Road, Andheri West, Mumbai 400058 Membership No.: FCS 13618 CP No.: 18906 Peer Review No.: 6924/2025 Mobile No.: 98339959574 Email: cshemalishah@gmail.com		
26.	Appointment of a common agency for share registry work. If Yes (name and Address)	M/s Big Share Services Private Limited Office No S6-2, 6th-floor Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai 400093, Maharashtra India Tel: +91 22 62638200 E-mail: info@bigshareonline.com Website: www.bigshareonline.com SEBI Registration No: INR000001385		

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27.	Whether any change in Registrar and Share Transfer Agent ('RTA') (if yes, details of previous RTA)	No
28.	Any other detail that the auditor may like to provide, (e.g., BIFR Company, delisting from Stock Exchange, the company changed its name, etc.)	N.A.

For Hemali Shah & Associates,
Practicing Company Secretaries

Hemali
Amit Shah

Digitally signed by
Hemali Amit Shah
Date: 2026.01.28
15:32:47 +05'30'



Hemali Shah
Proprietor
FCS - 13618 COP - 18906
UDIN: F013618G003578729

Date: 28/01/2026

Place: Mumbai